

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 28, 2012

REGISTRATION NO.: 26138

BONDS ISSUED BY: Billings R-IV School District

AMOUNT OF ISSUE: \$3,080,000.00 (Refunding Bonds Series 2012)

COUNTY: Christian

DATE OF ISSUE: November 29, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of refunding the Refunded Bonds, \$3,050,000 General Obligation Bonds, Series 2007 and paying the costs of issuing the Bonds

Rate of Interest	Amount	Maturity
2.500 %	\$ 195,000.00	03/01/2015
2.500 %	205,000.00	03/01/2016
2.500 %	205,000.00	03/01/2017
2.700 %	205,000.00	03/01/2018
0.950 %	210,000.00	03/01/2019
1.100 %	210,000.00	03/01/2020
1.250 %	215,000.00	03/01/2021
1.400 %	220,000.00	03/01/2022
1.550 %	225,000.00	03/01/2023
1.700 %	225,000.00	03/01/2024
1.850 %	230,000.00	03/01/2025
2.000 %	240,000.00	03/01/2026
2.000 %	245,000.00	03/01/2027
2.150 %	250,000.00	03/01/2028

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2019, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2018, and thereafter in whole or in part, at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Bank of Kansas City, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Bank of Kansas City, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$3,110,800.00

INTEREST RATE: 1.6897%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Mailed to prospective bidders/Published in BidComp Parity

NUMBER OF BIDS RECEIVED: 6